

## REGULATION D "ACCREDITED INVESTOR" INVESTOR QUESTIONNAIRE

**REGULATION D QUALIFICATION STATEMENT** An investor represents to an issuer of tokens that the undersigned qualify as an "Accredited Investor" pursuant to Regulation D under the Act, as a result of having the following status:

\_\_\_\_\_ (1) a natural person with an individual net worth, or joint net worth with his or her own spouse, excluding the value of his, her, or their primary residence, exceeding \$1,000,000;

\_\_\_\_\_ (2) a natural person who had an individual income in excess of \$200,000 in each of the two most recent calendar years or joint income with his or her spouse in excess of \$300,000 in each of the two most recent calendar years and who reasonably expects reaching the same income level in the current calendar year;

\_\_\_\_\_ (3) a trust, with total assets of \$5,000,000 not formed for the specific purpose of acquiring the Note, whose purchase is directed by a person who has such knowledge and experience in financial and business matters that he or she is \_\_\_\_\_ capable of evaluating the merits and risks of the prospective investment;

\_\_\_\_\_ (4) a bank as defined in Section 3(a)(2) of the Act, or a savings and loan association or other institution as defined in Section 3(a)(5) (A) of the Act, whether acting in its individual or fiduciary capacity;

\_\_\_\_\_ (5) a broker dealer registered pursuant to Section 15 of the Securities Exchange Act of 1934, as amended;

\_\_\_\_\_ (6) an insurance company as defined in Section 2(13) of the Act;

\_\_\_\_\_ (7) an investment company registered under the Investment Company Act of 1940, as amended (the "1940 Act") or a business development company as defined in Section 2(a) (48) of the 1940 Act;

\_\_\_\_\_ (8) a Small Business Investment Company licensed by the U.S. Small Business Administration under Section 301(c) or (d) of the Small Business Investment Act of 1958;

\_\_\_\_\_ (9) a plan established and maintained by a state, its political subdivisions, or any agency or instrumentality of a state or political subdivisions for the benefit of its employees, if such plan has total assets in excess of \$5,000,000;

\_\_\_\_\_ (10) an employee benefit plan within the meaning of the Employee Retirement Income Security Act of 1974, as amended ("ERISA"),

if (a) The investment decision is made by a plan fiduciary, as defined in Section 3(21) of ERISA, which is either a bank, savings and loan association, insurance company, or registered investment advisor, or (b) the employee

benefit plan has total assets in excess of \$5,000,000, or (c) the employee benefit plan is a self-directed plan with investment decisions made solely by persons that are "accredited investors";

\_\_\_\_\_ (11) a private business development company as defined in Section 202(a)(22) of the Investment Advisors Act of 1940, as amended;

\_\_\_\_\_ (12) an organization described in Section 501(c)(3) of the Internal Revenue Code, a corporation, Massachusetts or similar business trust, limited liability company, or partnership (which may include endowments or foundations),

\_\_\_\_\_ not formed for the specific purpose of acquiring the securities offered, with total assets in excess of \$5,000,000; or

\_\_\_\_\_ (13) an entity in which all of the equity owners are "accredited investors" under any one or more of the categories specified in paragraphs (1) through (12) above.

**The information provided in this Questionnaire is true and complete as of the date provided below in all material respects and the undersigned recognizes that that Vanjia Limited is relying on the truth and accuracy of such information.**

Company Authorized Officer : \_\_\_\_\_ (Signature)

Company Name: \_\_\_\_\_ (Please Print or Type)

Address: \_\_\_\_\_ ( Please printed or Type)

Tel: \_\_\_\_\_ Email address: \_\_\_\_\_

Date: \_\_\_\_\_

**Confidentiality: The existence and nature of this Questionnaire are strictly confidential and shall not be disclosed by either of the parties in any manner or form, directly or indirectly, to any person or entity under any circumstances.**

**US accredited Investor, please fax your completed Questionnaire to: Fax number: (281)-575-0636**



VANJIA LIMITED

INDIVIDUAL ACCREDITED INVESTOR QUESTIONNAIRE:

Your answers will be kept confidential at all times. However, by signing this Questionnaire, you agree that the Company may present this Questionnaire to such parties as it deems appropriate to establish the availability of exemptions from registration or qualification requirements under federal and state securities laws.

DEFINITION OF "ACCREDITED INVESTOR" The definition of "accredited investor" within the meaning of the Securities and Exchange Commission Rule 501 of Regulations D, as presently in effect, includes, for example,

(i) any person whose individual net worth, or joint net worth with that person's spouse, at the time of purchase of securities exceeds \$1,000,000, excluding the value of that person's primary residence and

(ii) any person who had an individual income in excess of \$200,000 in each of the two most recent years or joint income with that person's spouse in excess of \$300,000 in each of those years and has a reasonable expectation of reaching the same income level in the current year. The basis for your status as an "accredited investor" is (please check all applicable boxes);

\_\_\_\_\_ Your individual net worth, or your joint net worth with your spouse, exceeds \$1,000,000, excluding the value of your primary residence;

\_\_\_\_\_ You personally have had an individual income in excess of \$200,000 in each of the two (2) most recent years and you reasonably expect an income in excess of \$200,000 in the current year;

\_\_\_\_\_ Your joint income with your spouse is in excess of \$300,000 in each of the two (2) most recent years and you reasonably expect a joint income in excess of \$300,000 in the current year;

\_\_\_\_\_ Consulted with professionals ( Advisors, CPA, attorneys);

\_\_\_\_\_ Third Parties verification services. [ Early IQ Company: 12526 High Bluff Drive Suite 300 San Diego, California 92130 Tel: (858)-876-4749 ]

The information provided in this Questionnaire is true and complete as of the date provided below in all material respects and the undersigned recognizes that the Company is relying on the truth and accuracy of such information. Fax completed form to: (281)-575-0636

\_\_\_\_\_ (Signature)

Name: \_\_\_\_\_ (Please Print or Type)

Tel: \_\_\_\_\_ Email address: \_\_\_\_\_

Date: \_\_\_\_\_